

IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION

SECURITIES AND EXCHANGE	§	
COMMISSION,	§	
	§	
Plaintiff,	§	
	§	Civil Action No. 3:07-CV-1188-D
VS.	§	
	§	
AMERIFIRST FUNDING, INC., et al.,	§	
	§	
Defendants.	§	

**TEMPORARY RESTRAINING ORDER**

Receiver William D. Brown (the “Receiver”) has applied *ex parte* for a temporary restraining order and other substantive orders against Thomas M. Leath, Matthew Halliday, Margot Halliday, and Advantage Real Estate S.A., trading as margot & matt and associates (“respondents”). Having considered the Receiver’s application for issuance of temporary restraining order and preliminary injunction, supporting memorandum, declarations, and exhibits thereto, the court finds as follows:

1. The court has jurisdiction over the subject matter of this action and over all parties, and the Receiver is a proper party to this action seeking the relief sought in his application.
2. There is good cause to believe that respondents are currently offering for sale a 58-acre property on the Bay Islands in Roatan, Honduras (the “Roatan Property”), which belongs to the Receivership Estate.
3. There is good cause to believe that respondents will continue to engage in the acts and practices described herein unless restrained and enjoined by order of this court.
4. There is good cause to believe that giving notice to Respondents of the Receiver’s application for this order will result in immediate and irreparable injury, loss, or damage to investors.

Accordingly, pending further order of the court, it is therefore ordered as follows:

Respondents, their officers, agents, servants, employees, and attorneys, and all persons in active concert or participation with them who receive actual notice of this order by personal service or otherwise, are restrained and enjoined from offering for sale, selling, transferring, or otherwise conveying or encumbering the Roatan Property. For identification purposes, a photograph of the subject Roatan Property is included in the Receiver's application.

Calculated under Fed. R. Civ. P. 6(a) and 65(b), this temporary restraining order shall expire on February 13, 2008 at 5:15 p.m., unless extended by the court for good cause or by agreement of the parties.

**SO ORDERED.**

January 30, 2008 at 5:15 p.m.

  
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SIDNEY A. FITZWATER  
CHIEF JUDGE